

frigoglass group

frigoglass group at a Glance



50

years experience in the glass industry



27

years in the commercial coolers business



4

business verticals: Commercial Coolers | Consumer Appliances | Asset Performance Services | Glass Containers

9

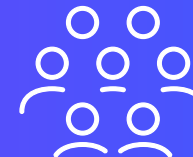


best-in-class production facilities in three continents



10M+

coolers sold over the last 20 years



5,000+

dedicated employees worldwide



Constantly investing in innovation



#1 Global leader in Sustainability and Innovation



Platinum EcoVadis SBTi-approved NetZero targets

frigoglass group

Leading Beverage Industry Solutions Provider

frigoglass

We Cool the Future

Commercial Coolers

Producer and provider of top-quality commercial coolers offering complete value-adding solutions, using best-in-class technology, and delivering optimal performance.

norcool
cold by nature

Consumer Appliances

Leading provider of cutting-edge cooling units, wine cabinets and cold rooms offering state-of-the-art solutions to meet diverse consumer needs.

frigoserve
We Elevate Asset Performance

Asset Performance Services

Provider of comprehensive Asset Performance Services that cover order management, field service, installations, refurbishment, spare parts management, and warehousing.

betaglass

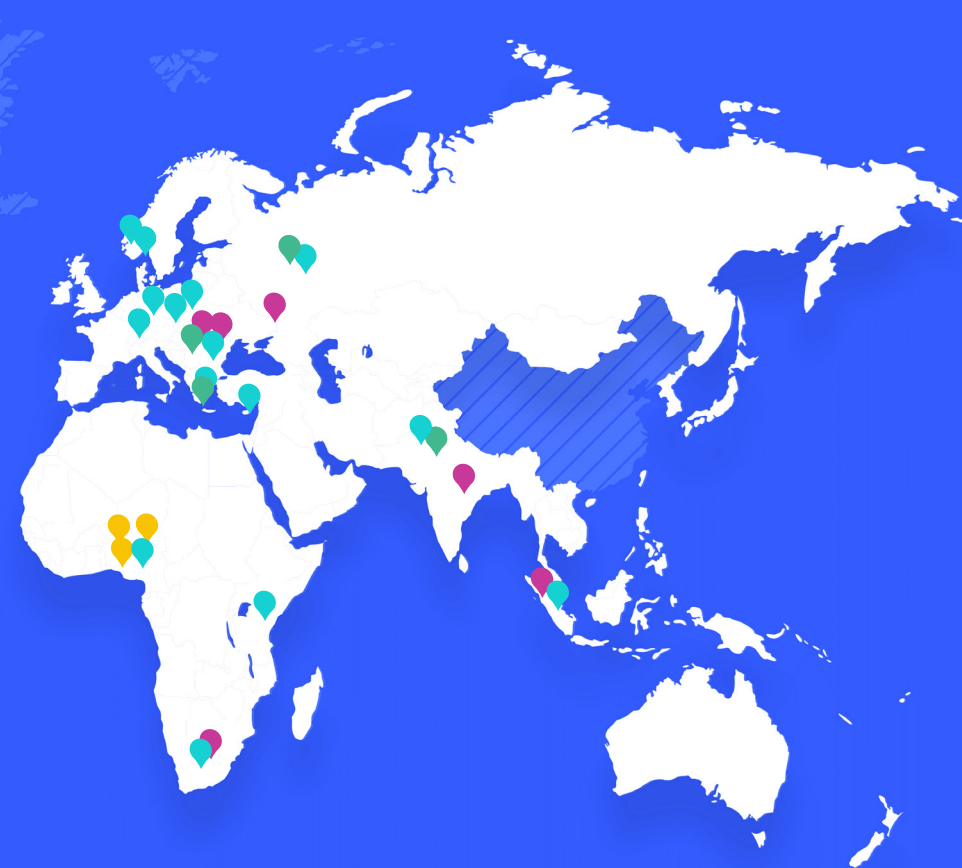
We Preserve Freshness

Glass Containers

Largest glass containers manufacturer in Africa providing solutions to customers across sectors, including soft drinks, beer, spirits, cosmetics, and pharmaceuticals.

Our Group's global business is diversified and tailored to maximize regional success

- Strategically located manufacturing operations worldwide, serving large regions
- Solid global supply chain
- Cross-selling synergies between Frigoglass and Frigoserve driving Comprehensive Commercial Coolers Solutions & Services Offerings
- Operating a new state-of-the-art cooler plant in Timisoara, Romania
- Leading supplier of glass containers in Nigeria with three furnaces



Serving a diverse and balanced mix of customers

From international to local premium brands



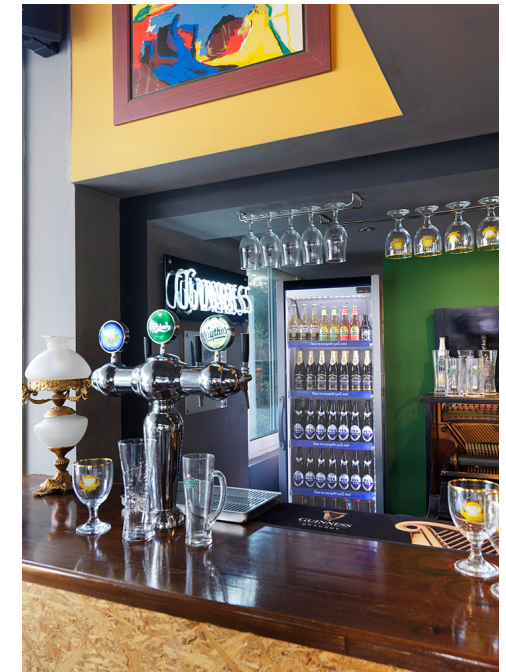
Global beverage players



Breweries & Spirits



Food/Pharma/Cosmetics



HORECA

Commercial Coolers at a Glance



0.8M

coolers annual
manufacturing capacity



27

years experience
in the industry



3

R&D hubs in Greece,
Romania and India



5

best-in-class production
facilities in three continents



10M+

coolers sold over
the last 20 years



3,000+

dedicated employees
worldwide

27



sales offices in Europe,
Asia and Africa



115

models of
commercial coolers
offered in total

Our cooler plants work in unison

Annual production capacity:
0.8M units in five production facilities worldwide

- ★ Strategically positioned near our customers' developing markets
- ★ Strong experienced teams with decades of know-how
- ★ Flexibility in offering mass customization
- ★ Lean manufacturing processes
- ★ Customer-audited and ISO-certified



Winning markets with our ever-expanding product portfolio

We offer the best blend of product presentation, energy efficiency and endurance.

Our coolers are designed for local conditions and merchandising needs – wherever our customers operate.

MAX B Class complete range



Cooler categories



Counter tops



Fast lane



Single/Double doors

Features



Proprietary branding



Energy efficiency



Easy maintenance

Why Frigoglass Commercial Coolers?



Designed to last

10+ years in-market life expectancy



Designed to work hassle-free

quality components to ensure operation with limited intervention needs



Designed to sell customer products

- excellent illumination
- maximum facings
- maximum capacity



Designed to deliver

excellent energy efficiency at the lowest total cost of ownership



Consumer appliances at a Glance

500+ 
different kitchen studios
across Europe

18° 
unique models

46 
years experience in
consumer appliances

#1 
to introduce an 80
cm drawer fridge



Unique supplier
of corner fridge
in Europe

Our products

norcool
cold by nature



Corner Fridge

The Corner Fridge is as big as 3-4 normal size refrigerators. It has ample space for a full week's grocery shopping and offers a clear overview of all contents to facilitate your needs.



Drawer Fridge

The Drawer Fridge fits perfectly under your work top offering easy access to food. It is a perfect fit for modern kitchens and comes with alarm, lights and a digital thermostat.



Wine Cabinets

We offer seven models of wine cabinets. All elegantly designed with smoked hardened glass, they come with dual temperature zones, lights, digital display and wooden racks.

Asset Performance Services at a Glance



3

industries served
(Beverages, Breweries
& Spirits, HORECA)



24

years experience
in the industry

1,600+



technical experts and partners



> 90%

SLA Achievement



> 1.5M

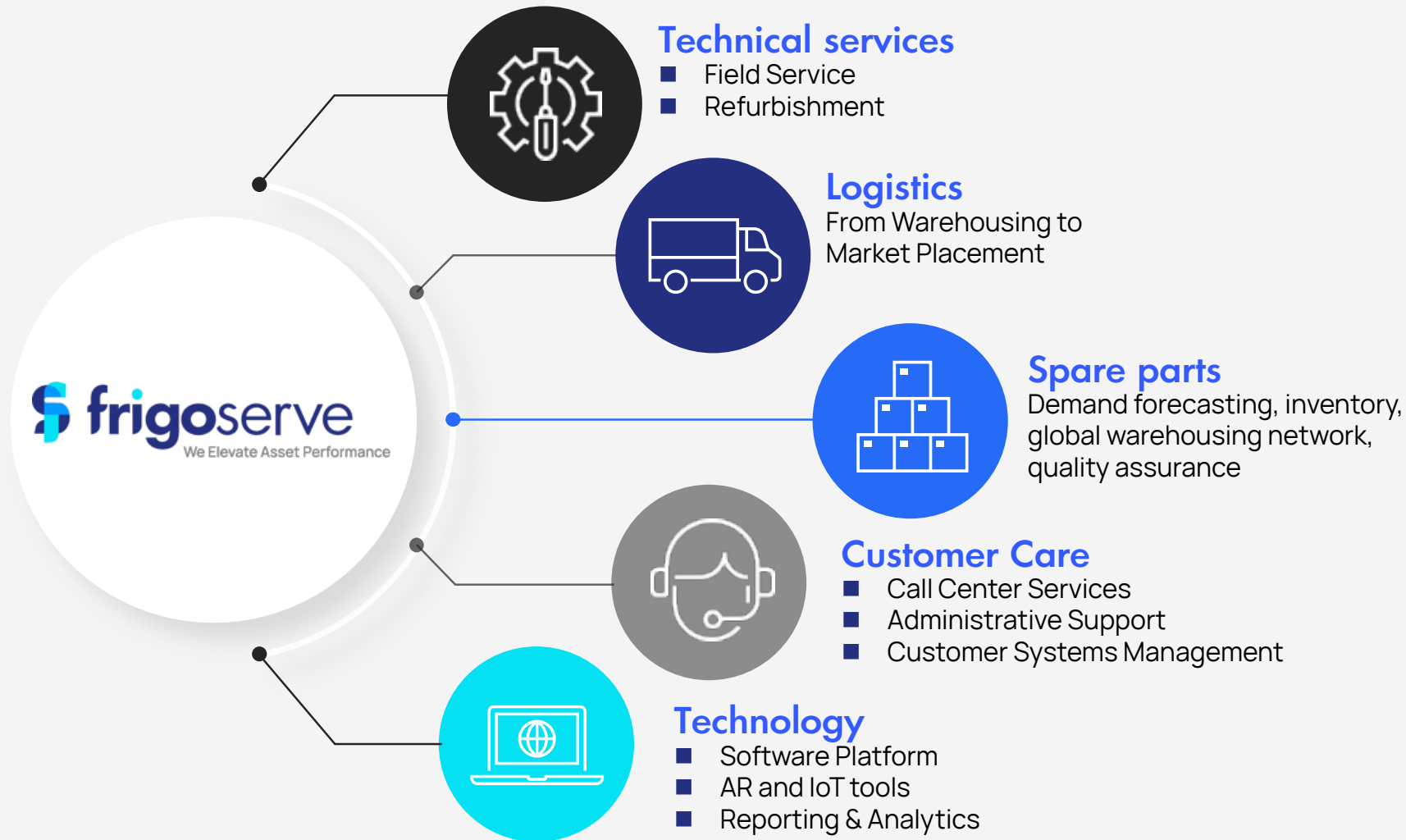
Assets managed
annually

16



Frigoserve hubs in
Europe, Asia and Africa

Frigoserve offers a comprehensive set of solutions



Trust the Frigoserve global network to manage your assets

- Our commitment to excellence goes beyond our products, extending to holistic solutions through Frigoserve, our Asset Performance Services business vertical.
- Frigoserve is a global network of after-sales representatives serving beverage companies in 100+ countries, through 16 hubs worldwide.



■ Sales and services

Glass Containers at a glance



50

years experience and leading position in the Nigerian market



3

best-in-class manufacturing plants in Nigeria



650M+

bottles and jars produced each year



3.2bn

crowns per year installed capacity



65%

market share in Western and Central Africa



3

furnaces producing Flint, Green & Amber glass



720t

daily manufacturing capacity



5.5M

crates annual production capacity



#1

glass container manufacturer in Western and Central Africa



~1,500

experienced employees across facilities

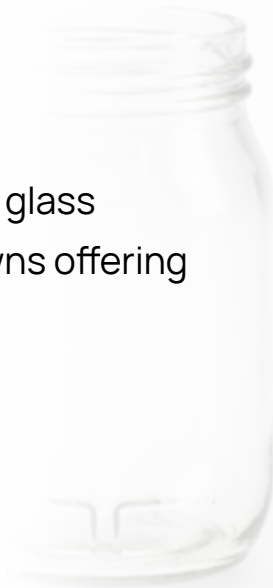


100+

active SKUs for industrial bottles and jars, beverage, wine and spirit bottles and pharmaceuticals

Beta Glass Superiority – One-Stop Shop for major brands

- Diverse range of glass containers, from 30ml to 1.5lt
- Available in White Flint, Amber Red, and Emerald Green hues
- In-house design facilities
- Lightweight capabilities
- Brand conversions from PET to glass
- Holistic glass, crates, and crowns offering (one-stop shop)



Sustainability

Proud Sustainability Leader,
at top-1% of industry peers



frigoglass group

We are committed to achieving net-zero by 2050

Near-Term GHG Emissions' targets

- Reduce absolute scope 1 and 2 GHG emissions 48.3% by 2030
- Reduce absolute scope 3 emissions 27.5% by 2030

Long-Term GHG Emissions' targets

- Reduce absolute scope 1 and 2 GHG emissions 90% by 2050
- Reduce absolute scope 3 emissions 90% by 2050



Globally acknowledged for our commitment to ESG

- Frigoglass awarded Platinum EcoVadis certificate for 2023 with a record 86%; top-rated for 7 consecutive years and Platinum-ranked for 4.
- Unrivaled leader in commercial coolers and glass packaging business, as the industry's sole recipient of a Platinum EcoVadis distinction
- Constantly improving sustainability performance and extending lead vs. peers, with full suite of outstanding ratings across all four EcoVadis performance categories: Environment, Labor and Human Rights, Sustainable Procurement, and Ethics

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ecovadis



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